



RI TRANSPARENCY REPORT

2020

Quinn & Partners Inc.

About this report

This report is an export of the individual Signatory organisation responses to the PRI Service Provider Reporting Framework during the 2020 reporting period. It shows your responses to mandatory indicators, as well as responses to voluntary indicators that your organisation has agreed to make public. You will be able to access the public RI Transparency report of your organisation and that of other signatories on the [PRI website](#).

The information is presented exactly as it was reported. Where an indicator offers a response option that is multiple-choice, all options that were available to the signatory to select are presented in this report. Presenting the information exactly as reported is a result of signatory feedback which suggested the PRI not summarise the information. As a result, the reports can be extensive. However, to help easily locate information, there is an **Index** which highlights where the information can be found and summarises the indicators that signatories complete and disclose.

Understanding the Index

The Index summarises the response status for the individual indicators and modules. It can be used by stakeholders as an 'at a glance' summary of reported information and to identify particular themes or areas of interest.

All indicators within a module are presented below. The status of indicators is shown with the following symbols:

Symbol	Status
✓	The signatory has completed all mandatory parts of this indicator
☑	The signatory has completed some parts of this indicator
🔒	This indicator was not relevant for this signatory
-	The signatory did not complete any part of this indicator.
🔍	The signatory has flagged this indicator for internal review

Within the table, indicators marked in blue are mandatory to complete. Indicators marked in grey are voluntary to complete.

Index

Organisational Overview			
Indicator	Short description	Status	Disclosure
OO 01	Basic information	✓	Public
OO 02	Reporting year	✓	Public
OO 03	Signatory category and services	✓	Public
OO 04	Other offerings/business activities	✓	Public
OO 05	Breakdown of ESG coverage	✓	Asset mix disclosed in OO 06
OO End		✓	-

Strategy and Governance			
Indicator	Short description	Status	Disclosure
SG 01	Responsible investment policy	✓	Public
SG 02	Norms used to develop policies	✓	Public
SG 03	Policy offerings to clients	✓	Public
SG 04	ESG/RI in business offerings	✓	Public
SG 05	Outsourcing of services	✓	Public
SG 06	Providing training/education	✓	Public
SG 07	Applying, advancing and promoting the PRI principles	✓	Public
SG 08	Actions taken to promote responsible investment	✓	Public
SG 09	Long term trends	✓	Public
SG 10	Interaction with asset owners	🔒	n/a
SG 11	Aligning approach with investor goals	✓	Public
SG 12	ESG recommendations not aligned with investor goals	✓	Public
SG 13	Seeking feedback from clients	✓	Public
SG 14	Managing conflicts of interest	✓	Public
SG End		✓	-

Reporting			
Indicator	Short description	Status	Disclosure
REP 01	Product type	✓	Public
REP 02	Reporting frameworks/standards/guidelines	✓	Public
REP 03	Incorporating ESG	🔒	n/a
REP 04	ESG in materiality analysis	🔒	n/a
REP 05	Assuring ESG	✓	Public
REP End		✓	-

Confidence building measures

Indicator	Short description	Status	Disclosure
CM1 01	Other product offerings, processes and/or activities	-	n/a
CM1 02	Assurance of responses	✓	Private
CM1 End	Module confirmation page	✓	-

Quinn & Partners Inc.

Reported Information

Public version

Organisational Overview

PRI disclaimer

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Basic Information

OO 01

Mandatory

Public

Descriptive

OO 01.1 Select the location of your organisation's headquarters.

Canada

OO 01.2 Indicate the number of countries in which you have offices (including your headquarters).

- 1
- 2 - 5
- 6 - 10
- 11 - 50
- >50

OO 01.3 Indicate the regions where you have offices.

- Africa/Middle East
- Asia (excluding Japan & Korea)
- Australasia
- Canada
- Continental Europe
- Japan & Korea
- Nordic
- South America
- UK & Ireland
- US

OO 01.4 Indicate the approximate number of staff in your organisation in full-time equivalents (FTE).

FTE

15

OO 01.5 Additional information.[OPTIONAL]

Quinn & Partners is a management consulting firm specializing in corporate sustainability and ESG integration. Our mission is to advance sustainability integration in business and capital markets.

We support organizations to design and execute sustainability leadership strategies to strengthen their position with customers, investors, employees and other stakeholders. Our clients include pension plans and institutional investors, and their holdings - private assets or publicly listed entities. Many have been recognized with awards, certifications and rankings from their sustainability achievements.

Our consultants provide support across the sustainability integration process - from due diligence to monitoring and reporting, with a specialization in real assets and private equity. Reporting services

include responses to PRI, GRESB, TCFD and CDP, and comprehensive responsible investment/sustainability reporting.

Quinn & Partners has been a B-Corp certified business since 2014, and we are ranked as "Best of the World".

Reporting Year

OO 02	Mandatory	Public	Descriptive
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OO 02.1 Indicate the year end date for your reporting year.

31/03/2020

Signatory category and services

OO 03	Mandatory	Public	Gateway
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OO 03.1 Indicate which of the following categories reflect your core offering or main business activity:

- Reporting
- Active Ownership Services
- Investment consultancy
- Research and Data Provision
- Other, specify (1)
ESG Strategy & Policy
- Other, specify(2)
ESG Implementation & Audit

OO 03.2 Indicate any other business activities that your organisation offers. Indicate whether you wish to report on these business areas.

- Active Ownership Services
- Investment consultancy
- Research and Data provision
- Other, specify (3)
- Other, specify (4)
- None of the above

OO 04	Mandatory	Public	Descriptive
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OO 04.1

Please describe your core offering or main business activity.

Quinn & Partners is a management consulting firm specializing in corporate sustainability and ESG integration. Our mission is to advance sustainability integration in business and capital markets.

We support organizations to design and execute sustainability leadership strategies to strengthen their position with customers, investors, employees and other stakeholders. Our clients include pension plans and institutional investors, and their holdings - private assets or publicly listed entities. Many have been recognized with awards, certifications and rankings for their sustainability achievements.

Our consultants provide support across the sustainability integration process - from due diligence to monitoring and reporting, with a specialization in real assets, private debt and private equity. Our team has a proven process for measuring environmental and social impacts across portfolios.

Our reporting services include:

- Sustainability reporting services, including the planning, preparation and production of disclosure using frameworks, guidelines and standards such as SASB, TCFD, GRI, DJSI and CDP
- Response support to client RFPs and DDQs
- Response support to investor disclosure requests, such as PRI, GRESB and TCFD

OO 04.2

If you reported a second core offering or main business activity, please describe it below.

Our ESG strategy services include:

- Development or enhancement of sustainability strategy and implementation plans
- Integration of sustainability into corporate strategy and risk management for underlying assets
- Materiality analysis
- Development of key performance indicators
- Advisory on ESG governance at the company and board level

Our ESG implementation services include:

- Policy and procedures development
- Target setting
- Sustainability measurement and information systems
- Employee, customer and supplier engagement
- Greenhouse gas emission management
- Climate change risk assessment
- ESG training

Our ESG audit services include:

- Benchmarking of environmental, social and governance (ESG) initiatives against standards and best practice
- ESG due diligence services for private equity and alternatives investors
- Audit readiness
- Third-party validation of sustainability data and performance measurement
- Sustainability information systems reliability

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Strategy and Governance

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Policy on ESG beliefs

SG 01

Mandatory

Public

Gateway

SG 01.1

Describe how your organisation's philosophy incorporates environmental, social and governance factors, and the link to your business offerings.

Our mission is to advance sustainability integration in both business and capital markets.

Our vision is to be our clients' trusted advisor in all matters relating to ESG integration and corporate sustainability.

We work with organizations to design and execute sustainability leadership strategies to strengthen our clients' position with customers, investors, employees, industry stakeholders and society at large.

Our support helps companies enhance reputation, manage risks, realize efficiencies, create business innovation and ultimately contribute to more resilient, future-oriented businesses. Sustainability is a catalyst for positive change. That is how we believe sustainability creates shareholder value.

Our firm's articles of incorporation explicitly states that the company shall act in the short-term and long-term interests of our stakeholders, including investors, employees, customers, suppliers and environment.

We have six guiding values:

Client first: excellent client work builds our brand, makes our firm an interesting place to work and sustains our business

Team player: we always work as a team - within the company and with our clients - and we help each other succeed

Healthy habits: we operate our business by considering the well-being of our employees, our environment and our local community. Employees are encouraged to make healthy lifestyle choices and be engaged in the office and community

Intellectual curiosity and commitment to learning: we never stop acquiring new knowledge and learn from our successes and disappointments

Integrity: we always act ethically, respect confidentiality and are accountable for what we do

Responsibility: we always act with the understanding that we are striving for continual improvement for ourselves and our clients and believe everyone must be change agents

SG 01.2

Indicate whether you have policies that formalise the incorporation of your ESG beliefs in your business offerings.

Yes

SG 01.3

Indicate the components/types of your internal policy and provide the URL and/or an attachment of the document/s if they are publicly available.

Policy components/types

Policy setting out your overall ESG/RI approach

Public availability

URL

URL

<https://bcorporation.net/directory/quinn-partners-inc>

- Attachment
- Not publicly available
- Formalised guidelines on environmental factors

Public availability

URL

URL

<https://bcorporation.net/directory/quinn-partners-inc>

- Attachment
- Not publicly available
- Formalised guidelines on social factors

Public availability

URL

URL

<https://bcorporation.net/directory/quinn-partners-inc>

- Attachment
- Not publicly available
- Formalised guidelines on corporate governance factors

Public availability

URL

URL

<https://bcorporation.net/directory/quinn-partners-inc>

- Attachment
- Not publicly available
- Formalised guidelines on engagement approach
- Formalised guidelines on (proxy) voting approach
- Other, specify (1)
- Other, specify (2)
- None of the above

SG 01.4

Indicate how these are put into practice internally across the organisation.

- Regular employee training on RI/ESG
 - Regular RI/ESG policy awareness building for employees
 - Establishment of policy review committee/team
 - Remuneration linked to achieving ESG objectives
 - Annual performance incentives
 - Other, specify (1)
 - Other, specify (2)
 - Other, specify (3)
- No

SG 02

Mandatory

Public

Descriptive

SG 02.1

Indicate what frameworks and guidelines you have used to develop your organisation's policies. Tick all that apply.

- UN Principles for Responsible Investment
- UN Global Compact Principles
- UN Guiding Principles on Business and Human Rights
- Universal Declaration of Human Rights
- UN Sustainable Development Goals
- International Bill of Human Rights
- International Labour Organisation Conventions
- IFC Performance Standards
- United Nations Convention Against Corruption
- OECD Principles of Corporate Governance
- OECD Guidelines for Multinational Enterprises
- GRI standards
- Other, specify (1)
B Corporation - B-Labs Assessment Standard (audited)
- Other, specify (2)
Best practices for ESG advisory firms

- Other, specify (3)
- None of the above

SG 03	Mandatory	Public	Descriptive
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SG 03.1 Indicate whether you offer standard, off the shelf, policies to clients as part of your product offerings, and/or whether you create tailored versions for individual clients.

	Off the shelf	Tailored
Asset class-specific RI guidelines	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Sector-specific RI guidelines	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Screening/exclusions policy	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Engagement policy	<input type="checkbox"/>	<input checked="" type="checkbox"/>
(Proxy) voting policy	<input type="checkbox"/>	<input type="checkbox"/>
RI guidelines set out within the Investment Policy Statement (IPS)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
RI guidelines set out in a freestanding RI policy	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Multi-year RI implementation project plan	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Conflict of interest management policy	<input type="checkbox"/>	<input type="checkbox"/>
Stockbroker allocation policy	<input type="checkbox"/>	<input type="checkbox"/>
Securities lending policy	<input type="checkbox"/>	<input type="checkbox"/>
Other, please specify (1)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Other, please specify (2)	<input type="checkbox"/>	<input type="checkbox"/>
Other, please specify (3)	<input type="checkbox"/>	<input type="checkbox"/>
None of the above	<input type="checkbox"/>	<input type="checkbox"/>

please specify (1) - Tailored

Responsible supply chain/procurement

SG 03.2

Provide a brief description of the key elements, any variations, or exceptions applying to these policies.

Our tailored ESG policies often include five sections covering policy background, commitments and responsibilities:

- Context outlines firm/entity ESG objectives
- Beliefs specify the value/rationale of ESG integration in investing/the asset class
- Commitments define ESG integration activities and list ESG topics to be considered
- Responsibilities designate party(ies) responsible for meeting commitments
- Frequency of policy review/ update

Our policy development process considers pre-existing ESG practices, validates against peer practices and aligns this with industry best practices, as well as client-specific aspirations.

SG 04**Mandatory****Public****Descriptive****SG 04.1**

Briefly describe how you include ESG/RI factors as part of your business offerings.

Business area

Reporting

How you include ESG/RI factors

Reporting and communications services include comprehensive responsible investment and ESG reporting:

- Sustainability reporting services, including the planning, preparation and production of disclosure using frameworks, guidelines and standards such as SASB, TCFD, GRI, DJSI and CDP
- Response support to client RFPs and DDQs
- Response support to investor disclosure requests, such as PRI, GRESB, TCFD, CDP and proprietary ESG questionnaires

Other, specify (1)

ESG Strategy

How you include ESG/RI factors

Our ESG strategy services include:

- ESG benchmarking and assessments against standards and frameworks
- Development or enhancement of sustainability strategy and implementation plans
- Integration of sustainability into corporate strategy and risk management for underlying assets
- Materiality analysis
- Development of key performance indicators
- Advisory on ESG governance at the company and board level

Other, specify (2)

ESG Implementation & Audit

How you include ESG/RI factors

Our ESG implementation services include:

- Policy and procedures development
- Target setting
- Sustainability and impact measurement and information systems
- Employee, customer and supplier engagement
- Greenhouse gas emission and climate change management
- Organizational role development and training

Our ESG audit services include:

- Benchmarking of environmental, social and governance (ESG) initiatives against standards and best practice
- ESG due diligence services for private equity and alternatives investors
- Audit readiness
- Third-party validation of sustainability data and performance measurement
- Sustainability information systems reliability

SG 04.2

Indicate the roles in your organisation, and indicate for each whether they have oversight and/or implementation responsibilities for ESG/RI within the organisation.

Roles present in your organisation	Oversight/accountability for ESG/RI	Implementation of ESG/RI
Board	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Directors	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Chief Executive Officer (CEO), Chief Financial Officer (CFO)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Chief Operating Officer (COO), Chief Information Officer (CIO)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Other chief-level staff	<input checked="" type="checkbox"/> <div style="background-color: #0070C0; color: white; padding: 2px; text-align: center;">Please specify</div> Engagement managers	<input checked="" type="checkbox"/> <div style="background-color: #0070C0; color: white; padding: 2px; text-align: center;">Please specify</div> Engagement managers
Other heads of department	<input type="checkbox"/>	<input type="checkbox"/>
Dedicated ESG/RI staff	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Other role, specify (1)	<input type="checkbox"/>	<input checked="" type="checkbox"/> <div style="background-color: #0070C0; color: white; padding: 2px; text-align: center;">Please specify</div> All staff
Other role, specify (2)	<input type="checkbox"/>	<input type="checkbox"/>
Other role, specify (3)	<input type="checkbox"/>	<input type="checkbox"/>
None of the above	<input type="checkbox"/>	<input type="checkbox"/>

SG 04.3

Indicate how you ensure ESG/RI expertise for the roles where there are RI oversight/accountability or implementation responsibilities.

- Staff training on ESG/RI incorporation
- Including ESG/RI knowledge factors in personal development goals
- Having development plans that aim to enhance ESG/RI knowledge of certain departments/teams/individuals
- Including ESG in selection requirements when hiring new employees
- Other, specify (1)
Weekly news scan of ESG developments and team sharing session
- Other, specify (2)
- Other, specify (3)
- Other, specify (4)

SG 04.4

Indicate whether your organisation has any ESG/RI linked incentives for its employees.

- Yes

SG 04.5

Describe the ESG/RI linked incentives.

At Quinn & Partners, ESG/RI are linked to incentives in the following manner:

- ESG-related criteria are formally included in employee performance review procedures for all staff levels. These include, but are not limited to, alignment with and support for our ESG-related corporate values.
- Our compensation structure incentivizes performance excellence and accountability for the ESG-related professional services we provide.

- No

Not applicable, we ensure that employees incorporate ESG/RI into services through other mechanisms.

SG 05

Mandatory to Report Voluntary to Disclose

Public

Descriptive

SG 05.1

Indicate whether you outsource some of your services. Report percentage of services outsourced as percentage for that specific business area.

Business area

- Reporting
- Other, specify (1)
- Other, specify (2)
- None of the above

SG 06

Mandatory

Public

Descriptive

SG 06.1 Indicate whether you provide training/educational services on ESG/RI. Tick all that apply.

- Board/trustee training
- Investment manager training
- Regulatory bodies/authorities or public policy makers
- Corporate executive training
- ESG analyst training
- Other, specify (1)
Portfolio company training
- Other, specify (2)
Divisional and/or departmental training
- Other, specify (3)
Stakeholder and/or partner training
- Other, specify (4)
- None of the above

SG 06.2 Describe the main components of your training/educational services on ESG/RI and any variations depending on the group you provide training/education to.

- ESG business case
- ESG drivers
- ESG regulation
- ESG empirical studies
- ESG best practices
- ESG standards

SG 06.3 Describe whether these training/educational services include any commercial elements.

We include additional information about relevant services during training/educational sessions, as appropriate.

SG 06.4 Additional information. [OPTIONAL]

We do general ESG training and asset class/ industry- tailored ESG training

SG 07

Mandatory

Public

Descriptive

SG 07.1 Describe how your organisation applies, advances and promotes the PRI Principles.

Quinn & Partners integrates the PRI Principles into our advisory services. In particular, all of the strategies we develop for clients consider alignment with PRI's six Principles. We also participate in network activities and promote the adoption of PRI Principles among industry through advocacy and speaking opportunities.

SG 07.2

Highlight whether there are any ways that your organisation would like to engage further with the PRI. [OPTIONAL]

Quinn & Partners would welcome the following ways to further engage with the PRI:

- Input into the development of additional modules (e.g. hedge fund, agriculture & timber) or refinement of existing (Property, Infrastructure)
- Opportunities to present and/or facilitate a session at a PRI event or conference

SG 08**Mandatory****Public****SG 08.1**

Indicate which of the following actions your organisation has taken to promote responsible investments during the reporting year, independently of collaborative initiatives.

- Provided or supported education or training programmes for clients, investment managers, legal advisers or other investment organisations
- Provided financial support for academic or industry research on responsible investment
- Encouraged better transparency and disclosure of responsible investment practices across the investment industry
- Spoken publicly at events and conferences to promote responsible investment
- Written and published in-house research papers on responsible investment
- Encouraged the adoption of the PRI
- Written and published articles on responsible investment in the media
- Policy engagements and other interactions
- Other, specify
- None of the above

SG 09**Mandatory****Public****Descriptive****SG 09.1**

Indicate which of the following long-term trends are addressed in your product outputs.

- Changing demographics

SG 09.2

Explain how this long-term trend affects your product outputs.

These long-term trends affect our services in the following ways:

- We integrate material long-term trends into our advisory services
- We contextualize the relevance of the trends for our clients and highlight the implications for their investments and/or business strategy and operations
- Depending on the degree of importance of the trends to our clients, our analysis and recommendations will be influenced by the trends

- Climate change

SG 09.2

Explain how this long-term trend affects your product outputs.

These long-term trends affect our services in the following ways:

- We integrate material long-term trends into our advisory services
- We contextualize the relevance of the trends for our clients and highlight the implications for their investments and/or business strategy and operations, for example by modelling future scenarios
- Depending on the degree of importance of the trends to our clients, our analysis and recommendations will be influenced by the trends

Resource scarcity

SG 09.2

Explain how this long-term trend affects your product outputs.

These long-term trends affect our services in the following ways:

- We integrate material long-term trends into our advisory services
- We contextualize the relevance of the trends for our clients and highlight the implications for their investments and/or business strategy and operations
- Depending on the degree of importance of the trends to our clients, our analysis and recommendations will be influenced by the trends

Technology developments

SG 09.2

Explain how this long-term trend affects your product outputs.

These long-term trends affect our services in the following ways:

- We integrate material long-term trends into our advisory services
- We contextualize the relevance of the trends for our clients and highlight the implications for their investments and/or business strategy and operations
- Depending on the degree of importance of the trends to our clients, our analysis and recommendations will be influenced by the trends

Other, specify (1)

Regulation

SG 09.2

Explain how this long-term trend affects your product outputs.

These long-term trends affect our services in the following ways:

- We integrate material long-term trends into our advisory services
- We contextualize the relevance of the trends for our clients and highlight the implications for their investments and/or business strategy and operations
- Depending on the degree of importance of the trends to our clients, our analysis and recommendations will be influenced by the trends

Other, specify (2)

Supply chain responsibility

SG 09.2

Explain how this long-term trend affects your product outputs.

These long-term trends affect our services in the following ways:

- We integrate material long-term trends into our advisory services
- We contextualize the relevance of the trends for our clients and highlight the implications for their investments and/or business strategy and operations
- Depending on the degree of importance of the trends to our clients, our analysis and recommendations will be influenced by the trends

None of the above

SG 11**Mandatory****Public****Descriptive****SG 11.1**

Describe how you typically align your organisation's philosophy and approach to ESG/RI with your investor clients' goals.

Describe

Many of our clients have explicit goals and objectives to maximize risk-adjusted returns but may have different business strategies or structures to achieve their primary goal. Quinn & Partners may be engaged to develop tailored approaches for our clients to integrate ESG issues in support that goal that fit with a particular clients business strategy or structure. For example, we will develop an RI/ESG belief statement that articulates how ESG supports the overall investment goal for the client's business strategy.

This is not relevant for my organisation

SG 12**Mandatory****Public****Descriptive****SG 12.1**

Describe what steps you take, if any, when your ESG recommendations are not in line with your investor clients' goals.

Describe

In the majority of cases, our clients seek our advice to help them integrate ESG into their investment practices. To do so, we provide advice using evidence-based expertise and industry best practices to highlight how ESG integration supports our clients' goals.

In circumstances where our ESG recommendations are not aligned with our clients' goals, we provide additional information and clarifications as needed, however we respect that it is their prerogative to accept our advice.

We also acknowledge that ESG and sustainability is a journey and have built the concept of continual improvement into our values. One of our corporate values is: responsibility - we always strive for continual improvement for ourselves and our clients, and believe everyone must be change agents.

This is not relevant for my organisation

SG 13**Mandatory****Public****Descriptive**

SG 13.1

Indicate whether you seek feedback from clients on your RI/ESG services and product offerings

Yes

SG 13.2

Describe how you use this feedback in your RI/ESG services and product offerings.

Quinn & Partners prides ourselves on providing excellent service based on our commitment to high-quality work. Our client-first approach means that 85% of our annual projects are from recurring clients - the other 15% are referrals.

We strive to continuously improve our services by soliciting feedback from our clients. We use this feedback to learn about our strengths and opportunities for improvement. We also use client feedback on specific projects and share lessons learned across the entire team to ensure we deliver consistent, high-quality advisory services.

No

SG 14

Mandatory

Public

Descriptive

SG 14.1

Indicate whether your organisation has a policy for managing potential conflicts of interest.

Yes

SG 14.2

Describe how you manage potential conflicts of interest.

Client promise

We will serve our clients with integrity, competence and objectivity

We will keep client information and records of client engagements confidential and will use proprietary client information only with the client's permission

We will not allow conflicts of interests which provide a competitive advantage to one client through use of confidential information from another client who is a direct competitor, without permission from that competitor

We will accept only engagements for which we are qualified by our experience and competence

We will respect the intellectual property rights of our clients, other consulting firms, and sole practitioners and will not use proprietary information or methodologies without permission

We will not discuss prices or make any formal or informal agreement with any competitor regarding prices, discounts, business terms or the market segments and channels in which Quinn & Partners operates in

SG 14.3

Describe how you ensure that company employees do not derive any personal gain from the use of information collected during your work process.

When clients ask us to, we will communicate to employees that they cannot purchase public company shares.

No

Quinn & Partners Inc.

Reported Information

Public version

Reporting

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Type of reporting and assurance

REP 01

Mandatory

Public

Gateway

REP 01.1 Indicate the type of reporting that you prepare on behalf of clients. Tick all that apply.

- Integrated reporting
- RI reporting
- Sustainability reporting
- Financial reporting
- Other, specify (1)
- Other, specify (2)
- None of the above

REP 01.2 Indicate whether your services include any variety of third party assurance or certification/labelling scheme of clients' ESG/RI data, processes or products.

- Yes

REP 01.3 Indicate the type of assurance or certification/labelling scheme services that you provide.

- Third party assurance of data points
 - Third party assurance of the implementation of RI/ESG processes
 - Third party assurance of a public RI/ESG report
 - External ESG audit of holdings
 - RI Certification or labelling scheme, specify
 - Other, specify
- No

Reporting frameworks/standards/guidelines

REP 02

Mandatory

Public

REP 02.1

Indicate what reporting frameworks/ standards/ guidelines you typically use when preparing reports for clients. Tick all that apply.

- OECD Guidelines for Multinational Enterprises
- OECD Principles of Corporate Governance
- ILO
- ISO, specify
- UN Global Compact
- GRI
- SASB
- IIRC
- PRI
- CDP
- Stewardship code
- Task Force on Climate-related Financial Disclosures (TCFD) recommendations
- Other, specify (1)
GRESB (Global Real Estate Sustainability Benchmark) real estate and infrastructure assessments
- Other, specify (2)

Assurance standards and assuring ESG

REP 05**Mandatory****Public****Descriptive****REP 05.1**

List the standards and certifications that have an ESG/RI component, that you typically use to assure client organisations' reporting data/processes or products against.

- ISAE 3000
- ISAE 2403
- ISO standard, specify
ISO 14064-3
- AAFOI/06
- Regional code, specify
- AA1000AS
- Other, specify (1)
- Other, specify (2)
- Other, specify (3)
- None of the above

REP 05.2

Describe how clients' RI/ESG data and/or processes are assured.

We follow the verification steps outlined in the ISO 14064-3 standard, including:

- Understand data collection and assumptions
- Check data for inconsistencies and outliers
- Follow-up with data sources on any data issues
- Issue a findings report and verification statement

REP 05.3

Describe any differences in the process of assuring ESG/RI information as compared to other information.

We follow a standardized process to verify ESG/RI information.

Quinn & Partners Inc.

Reported Information

Public version

Confidence building measures

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