



Type of engagement	Reason for interaction
Individualist/stand alone engagements	<input type="checkbox"/> To support investment decisions relating to ESG issues <input type="checkbox"/> To influence corporate practice for more effective risk management <input type="checkbox"/> To encourage improved ESG practices <input type="checkbox"/> To support corporate transition planning <input type="checkbox"/> Other: specify
Collaborative engagements	<input type="checkbox"/> To support investment decisions relating to ESG issues <input type="checkbox"/> To influence corporate practice for more effective risk management <input type="checkbox"/> To encourage improved ESG practices <input type="checkbox"/> To support corporate transition planning <input type="checkbox"/> To influence corporate practice relating to ESG issues <input type="checkbox"/> To encourage improved ESG practices <input type="checkbox"/> To support corporate transition planning <input type="checkbox"/> Other: specify
Service provider engagements	<input type="checkbox"/> To support investment decisions relating to ESG issues <input type="checkbox"/> To influence corporate practice for more effective risk management <input type="checkbox"/> To encourage improved ESG practices <input type="checkbox"/> To support corporate transition planning <input type="checkbox"/> To influence corporate practice relating to ESG issues <input type="checkbox"/> To encourage improved ESG practices <input type="checkbox"/> To support corporate transition planning <input type="checkbox"/> Other: specify

# CLIMATE TRANSPARENCY REPORT

## 2019

EQT

# About the Climate-related Disclosure Indicators

Climate has been identified as a top priority for PRI signatories, with over 70% of asset owners reporting this as the most important long-term trend they are acting on.

The FSB Task Force's guidance on climate-related financial disclosure aim to create a single framework for disclosure on assessment and management of climate-related risk. The recommendations, supported by investors representing US\$22 trillion, identify four main disclosures, Governance, Strategy, Risk Management, Metrics and Targets, and include specific guidance for asset owners and managers.

As a result, the PRI introduced climate-related disclosure indicators that can be used to align with the TCFD recommendations in the 2019 PRI Reporting Framework.

## About this report

This report is an export of only the climate-related indicators from the 2019 Reporting Framework response. The full Public Transparency Report is available here ([https://reporting.unpri.org/surveys/PRI-reporting-framework-2019/-E9CAFCBB-AE3B-4C27-B8E6-17143EE57A4B/00000000-0000-0000-0000-000000000000/doc/2/-%7C%7C\\*complete\\*%7C\\*public\\*/Merged/](https://reporting.unpri.org/surveys/PRI-reporting-framework-2019/-E9CAFCBB-AE3B-4C27-B8E6-17143EE57A4B/00000000-0000-0000-0000-000000000000/doc/2/-%7C%7C*complete*%7C*public*/Merged/)). It shows the responses to all the completed climate indicators, even those you chose to keep private. It is designed for your internal review or – if you wish - to share with your stakeholders.

The PRI will not publish this report on its website if you have designated your 2019 climate reporting as “private”. Otherwise, you will be able to access the Climate Transparency Report of your organisation and that of other signatories on the [PRI website](#) and on the [Data Portal](#).

To easily locate information, there is a **Recommendation index** which summarises the indicators that signatories complete and disclose. The report presents information exactly as it was reported as per signatory preference. Where an indicator offers a response option that is multiple-choice, all options that were available to the signatory are presented in this report.

## TCFD Recommendations Index

Strategy and Governance - CC			TCFD Recommendation			
Indicator	Reported	Disclosure	Governance	Strategy	Risk Management	Metrics & Targets
SG 01.1	✓	Public				
SG 01.2	✓	Public				
SG 01.3	✓	Public				
SG 01.4	✓	Public				
SG 01.5	✓	Public				
SG 01.6 CC	✓	Public				
SG 01.7 CC	✓	Public				
SG 01.8 CC	✓	Public				
SG 01.9 CC	✓	Public				
SG 01.10 CC	✓	Public				
SG 01.11 CC	-	Public				
SG 01.12 CC	✓	Public				
SG 02.2	✓	Public				
SG 07.5 CC	✓	Public				
SG 07.6 CC	✓	Public				
SG 07.7 CC	✓	Public				
SG 07.8 CC	-	Public				
SG 13.1	✓	Public				
SG 13.2	✓	Public				
SG 13.4 CC	✓	Public				
SG 13.5 CC	✓	Public				
SG 13.6 CC	✓	Public				
SG 13.7 CC	✓	Public				
SG 13.8 CC	-	Public				
SG 14.1	✓	Public				
SG 14.2	✓	Public				
SG 14.3	✓	Public				
SG 14.4	-	Public				
SG 14.5	-	Public				
SG 14.6 CC	✓	Public				
SG 14.7 CC	-	Public				
SG 14.8 CC	✓	Public				
SG 14.9 CC	✓	Public				
SG 15.1	✓	Public				
SG 15.2	✓	Public				
SG 15.3	✓	Public				

Symbol	Status
✓	The signatory has completed this sub-indicator
-	The signatory did not complete this sub-indicator.
	This indicator is relevant to the named TCFD recommendation
Within the first column "Indicator", indicators marked in blue are mandatory to complete. Indicators marked in grey are voluntary to complete.	

# ORGANISATIONAL OVERVIEW

This section provides an overview of your organisation. These characteristics are used to define your peer groups.

MAIN CHARACTERISTICS	
<b>Name</b>	EQT
<b>Signatory Category</b>	Fund Management - Majority
<b>Signatory Type</b>	Investment Manager
<b>Size</b>	US\$ 30 - 50 billion AUM
<b>Main Asset Class</b>	>50% Private Equity Internally Managed
<b>Signed PRI Initiative</b>	2010
<b>Region</b>	Europe
<b>Country</b>	Sweden
<b>Disclosure of Voluntary Indicators</b>	96% from 38 Voluntary indicators

# EQT

## Reported Information

### Public version

### Strategy and Governance

## PRI disclaimer

This document presents information reported directly by signatories. This information has not been audited by the PRI Secretariat or any other party acting on their behalf. While this information is believed to be reliable, no representations or warranties are made as to the accuracy of the information presented, and no responsibility or liability can be accepted for any error or omission.

## Investment policy

SG 01

Mandatory

Public

Core Assessed

General

**New selection options have been added to this indicator. Please review your prefilled responses carefully.**

SG 01.1

Indicate if you have an investment policy that covers your responsible investment approach.

Yes

SG 01.2

Indicate the components/types and coverage of your policy.

Select all that apply

Policy components/types	Coverage by AUM
<input checked="" type="checkbox"/> Policy setting out your overall approach <input checked="" type="checkbox"/> Formalised guidelines on environmental factors <input checked="" type="checkbox"/> Formalised guidelines on social factors <input checked="" type="checkbox"/> Formalised guidelines on corporate governance factors <input checked="" type="checkbox"/> Fiduciary (or equivalent) duties <input checked="" type="checkbox"/> Asset class-specific RI guidelines <input type="checkbox"/> Sector specific RI guidelines <input checked="" type="checkbox"/> Screening / exclusions policy <input checked="" type="checkbox"/> Engagement policy <input checked="" type="checkbox"/> (Proxy) voting policy <input type="checkbox"/> Other, specify (1) <input type="checkbox"/> Other, specify(2)	<input checked="" type="radio"/> Applicable policies cover all AUM <input type="radio"/> Applicable policies cover a majority of AUM <input type="radio"/> Applicable policies cover a minority of AUM

**SG 01.3**

Indicate if the investment policy covers any of the following

- Your organisation's definition of ESG and/or responsible investment and its relation to investments
- Your investment objectives that take ESG factors/real economy influence into account
- Time horizon of your investment
- Governance structure of organisational ESG responsibilities
- ESG incorporation approaches
- Active ownership approaches
- Reporting
- Climate change
- Understanding and incorporating client / beneficiary sustainability preferences
- Other RI considerations, specify (1)
- Other RI considerations, specify (2)

**SG 01.4**

Describe your organisation's investment principles and overall investment strategy, interpretation of fiduciary (or equivalent) duties, and how they consider ESG factors and real economy impact.

EQT's values, culture, and business model are linked to its vision to be the most reputable investor and owner. The interplay between a strong vision and the systematic work needed to develop a holistic view of business models, processes, and tools enables EQT to implement a sustainable mindset and behavior. By providing access to ownership skills and operational expertise, EQT helps acquired companies grow and prosper, both under EQT's ownership and with future owners. Furthermore, EQT's diversified platforms provide an opportunity to leverage sustainability knowledge among sectors and strategies.

**SG 01.5**

Provide a brief description of the key elements, any variations or exceptions to your investment policy that covers your responsible investment approach. [Optional]

EQT has adopted a Responsible Investment Policy ("RI Policy") pursuant to which EQT undertakes to a) act at all times as a responsible owner promoting appropriate sustainability factors (environmental, labor and human rights and ethical standards) in portfolio companies; and b) when assessing potential investments, to consider sustainability factors as part of due diligence. EQT's RI Policy is formulated to be in line with various international conventions and standards, such as the Ten Principles of the United Nations Global Compact.

The RI Policy for EQT was first adopted in March 2010 to further articulate and formalize what was already implicitly part of both EQT's investment process and ownership model. EQT requires that their Investment Advisor, EQT Partners, adheres to the RI Policy and promotes adherence also from portfolio companies' boards and management teams. There is an expectation of sustainability standards in the portfolio companies in which EQT funds invest. In cases where an EQT fund does not have control or co-control, EQT's influence is typically more limited, including influence on sustainability matters. Nonetheless, there is an expectation that relevant sustainability factors are considered as part of the investment analysis and that an appropriate governance model is adapted to manage and monitor sustainability factors throughout the investment period.

The most recent version of the RI Policy was released in April 2012 following EQT's decision to manage future funds onshore. A review of the RI Policy is conducted on a yearly basis in liaison with the EQT Executive Committee. Any changes to the RI Policy require the approval of the managers and/or general partners of the respective EQT funds.

In addition to EQT's RI Policy, EQT has developed the EQT Sustainability Blueprint. This document offers guidance to portfolio companies and seeks to stimulate an innovative and strategic perspective on sustainability. It also sets out what EQT's expectations of portfolio companies are, including reporting on an EQT core set of sustainability key performance indicators ("KPIs") as well as identifying, reporting and progressing on sustainability-related KPIs specific to their business. This framework enables value creation and enhanced contribution to society, including the Sustainable Development Goals ("SDGs"). The EQT Sustainability Blueprint is continuously updated and refined, based on input as well as industry and societal developments.



No

I confirm I have read and understood the Accountability tab for SG 01

I confirm I have read and understood the Accountability tab for SG 01

SG 01 CC	Voluntary	Public	Descriptive	General
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**SG 01.6  
CC**

Indicate the climate-related risks and opportunities that have been identified and factored into the investment strategies and products, within the organisation's investment time horizon.

To address the climate change agenda, EQT considers the transition to a lower-carbon economy as an integral part of its business model. This means considering climate-related risks when sourcing and evaluating investment opportunities. EQT has also conducted an environmental review of existing EQT funds' portfolio companies together with an external advisor. The review aimed to enhance awareness, transparency levels and focus engagement around core environmental issues. Portfolio companies are also expected to annually report their greenhouse gas ("GHG") emissions, water usage and waste to landfill.

**SG 01.7  
CC**

Indicate whether the organisation has assessed the likelihood and impact of these climate risks?

Yes

**SG 01.8  
CC**

Indicate the associated timescales linked to these risks and opportunities.

The impact and likelihood have so far been assessed on a case-by-case basis, but continued developments within this area are to be expected.

No

**SG 01.9  
CC**

Indicate whether the organisation publicly supports the TCFD?

Yes

No

Explain the rationale

Even though the organization not yet has publicly supported the TCFD, aspects of it are covered in various policies and guidance. Continued developments within this area are to be expected.

**SG 01.10  
CC**

Indicate whether there is an organisation-wide strategy in place to identify and manage material climate-related risks and opportunities.

Yes

Describe

Climate-related risks and opportunities are included in the EQT RI Policy, the EQT Sustainability Blueprint and other guidance, that both the own organization and portfolio companies/investments are expected to adhere to.

No

**SG 1.12 CC** Indicate the documents and/or communications the organisation uses to publish TCFD disclosures.

- Public PRI Climate Transparency Report
- Annual financial filings
- Regular client reporting
- Member communications
- Other

specify

EQT GHG Emissions reports

SG 02	Mandatory	Public	Core Assessed	PRI 6
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**New selection options have been added to this indicator. Please review your prefilled responses carefully.**

**SG 02.1** Indicate which of your investment policy documents (if any) are publicly available. Provide a URL and an attachment of the document.

- Policy setting out your overall approach

URL/Attachment

- URL

URL

{hyperlink:https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/}

- Attachment (will be made public)
- Formalised guidelines on environmental factors

URL/Attachment

- URL

URL

{[hyperlink:https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/](https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/)}

- Attachment (will be made public)
- Formalised guidelines on social factors

URL/Attachment

- URL

URL

{[hyperlink:https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/](https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/)}

- Attachment (will be made public)
- Formalised guidelines on corporate governance factors

URL/Attachment

- URL

URL

{[hyperlink:https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/](https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/)}

- Attachment (will be made public)
- Fiduciary (or equivalent) duties

URL/Attachment

- URL

URL

{[hyperlink:https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/](https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/)}

- Attachment (will be made public)
- Asset class-specific RI guidelines

URL/Attachment

- URL

URL

{[hyperlink:https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/](https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/)}

- Attachment (will be made public)
- Screening / exclusions policy

URL/Attachment

URL

URL

{hyperlink:https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/}

Attachment (will be made public)

Engagement policy

URL/Attachment

URL

URL

{hyperlink:https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/}

Attachment (will be made public)

(Proxy) voting policy

URL/Attachment

URL

URL

{hyperlink:https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/}

Attachment (will be made public)

We do not publicly disclose our investment policy documents

**SG 02.2** Indicate if any of your investment policy components are publicly available. Provide URL and an attachment of the document.

Your organisation's definition of ESG and/or responsible investment and it's relation to investments

URL/Attachment

URL

URL

{hyperlink:https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/}

Attachment

Your investment objectives that take ESG factors/real economy influence into account

URL/Attachment

URL

URL

{[hyperlink:https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/](https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/)}

Attachment

Time horizon of your investment

URL/Attachment

URL

URL

{[hyperlink:https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/](https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/)}

Attachment

Governance structure of organisational ESG responsibilities

URL/Attachment

URL

URL

{[hyperlink:https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/](https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/)}

Attachment

ESG incorporation approaches

URL/Attachment

URL

URL

{[hyperlink:https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/](https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/)}

Attachment

Active ownership approaches

URL/Attachment

URL

URL

{[hyperlink:https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/](https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/)}

Attachment

Reporting

URL/Attachment

URL

URL

{hyperlink:https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/}

Attachment

Climate change

URL/Attachment

URL

URL

{hyperlink:https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/}

Attachment

Understanding and incorporating client / beneficiary sustainability preferences

URL/Attachment

URL

URL

{hyperlink:https://www.eqtpartners.com/sustainability/Responsible-Investment-Policy/}

Attachment

We do not publicly disclose any investment policy components

**SG 02.3** Additional information [Optional].

EQT applies an integrated approach to responsible investment. Hence, sustainability considerations permeate all relevant EQT policies or guidance documents, besides the EQT RI Policy and Sustainability Blueprint, where responsible investment and ownership principles and practices are specifically addressed. Examples include EQT's Code of Business Conduct, fund procedures manuals, fund investment advisory agreements, investment recommendation and portfolio company periodic review templates and appraisal system. These documents are often of a commercially sensitive nature and therefore not publicly disclosed.

**Governance and human resources**

<b>SG 07 CC</b>	<b>Voluntary</b>	<b>Public</b>	<b>Descriptive</b>	<b>General</b>
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**SG 07.5 CC** Indicate the roles in the organisation that have oversight, accountability and/or management responsibilities for climate-related issues.

Board members or trustees

- Oversight/accountability for climate-related issues
- Assessment and management of climate-related issues
- No responsibility for climate-related issues

Chief Executive Officer (CEO), Chief Investment Officer (CIO), Chief Risk Officer (CRO), Investment Committee

- Oversight/accountability for climate-related issues
- Assessment and management of climate-related issues
- No responsibility for climate-related issues

Other Chief-level staff or head of department

- Oversight/accountability for climate-related issues
- Assessment and management of climate-related issues
- No responsibility for climate-related issues

Portfolio managers

- Oversight/accountability for climate-related issues
- Assessment and management of climate-related issues
- No responsibility for climate-related issues

Investment analysts

- Oversight/accountability for climate-related issues
- Assessment and management of climate-related issues
- No responsibility for climate-related issues

Dedicated responsible investment staff

- Oversight/accountability for climate-related issues
- Assessment and management of climate-related issues
- No responsibility for climate-related issues

Investor relations

- Oversight/accountability for climate-related issues
- Assessment and management of climate-related issues
- No responsibility for climate-related issues

Other role, specify (1)

Other description (1)

Legal and Compliance

- Oversight/accountability for climate-related issues
- Assessment and management of climate-related issues
- No responsibility for climate-related issues

Other role, specify (2)

Other description (2)

**Sustainability ambassadors**

- Oversight/accountability for climate-related issues
- Assessment and management of climate-related issues
- No responsibility for climate-related issues

**SG 07.6 CC** For board level roles for which have climate-related issues oversight/accountability or implementation responsibilities, indicate how these responsibilities are executed.

Climate-related issues are integrated into the overall sustainability strategy and processes within EQT. Thus, the board is regularly informed and involved in the climate change agenda.

**SG 07.7 CC** For the management-level roles that assess and manage climate-related issues, provide further information on the structure and process involved.

In addition to integrating climate change in the overall strategy, climate aspects are covered, as relevant, in the new deal committees and investment recommendation committees, consisting of members in different management positions. Portfolio companies are furthermore annually expected to report and progress on a number of climate-related KPIs, including GHG emissions, water usage and waste to landfill.

**ESG issues in asset allocation**

**SG 13** **Mandatory** **Public** **Descriptive** **PRI 1**

**SG 13.1** Indicate whether the organisation undertakes scenario analysis and/or modelling and provide a description of the scenario analysis (by asset class, sector, strategic asset allocation, etc.).

- Yes, to assess future ESG factors

Describe

Scenario analysis is performed on a case by case basis and includes the topics deemed relevant to the specific investment.

- Yes, to assess future climate-related risks and opportunities

Describe

Scenario analysis is performed on a case by case basis and include the topics deemed relevant to the specific investment. This does not equal degree scenario analysis, but can rather be geographical trends.

- No, not to assess future ESG/climate-related issues



**SG 13.2**

Indicate if your organisation considers ESG issues in strategic asset allocation and/or allocation of assets between sectors or geographic markets.

We do the following

- Allocation between asset classes
- Determining fixed income duration
- Allocation of assets between geographic markets
- Sector weightings
- Other, specify
- We do not consider ESG issues in strategic asset allocation

**SG 13.3**

Additional information. [OPTIONAL]

Even though sustainability has been part of EQT's investment philosophy since the very first investment, this year EQT is celebrating 10 years of applying a more structured approach in this field. With an integrated approach and a 'local with locals' mindset, EQT works to ensure that the opportunities and risks are identified for portfolio companies to be part of the solutions for the future. EQT funds invest with the trends, taking the global societal challenges, including the SDGs, into consideration as an integrated part in identifying new investments/angles, seizing opportunities and managing risks. As such, opportunities can be captured and long-term value created to investors, other stakeholders and society at large.

The manager and/or general partner of the relevant EQT fund will take the specific characteristics and nature of the target company into consideration, such as its industry/sector, market(s) and operations.

**SG 13 CC**

Voluntary

Public

Descriptive

General

**SG 13.4 CC**

Describe how the organisation is using scenario analysis to manage climate-related risks and opportunities, including how the analysis has been interpreted, the results and any future plans.

- Initial assessment

Describe

Environmental and climate-related aspects are integrated in EQT's overall investment strategies and processes. For example, data from climate-related disclosures, including the proprietary EQT Environmental Impact Profiling Tool, based on Environmentally Extended Input-Output ("EEIO") data, and MSCI ESG Manager, is used to improve the organization's and portfolio companies' climate change awareness and preparedness as well as to inform investment decisions and engagements during ownership, depending on the company's sector/industry, market(s) and operations. However, a more structured approach to climate/degree scenario analysis is to be expected going forward.

- Incorporation into investment analysis
- Inform active ownership
- Other

**SG 13.5**  
**CC**

Indicate who uses this analysis.

- Board members, trustees, C-level roles, Investment Committee
- Portfolio managers
- Dedicated responsible investment staff
- External managers
- Investment consultants/actuaries
- Other

**SG 13.6**  
**CC**

Indicate whether the organisation has evaluated the impacts of climate-related risk, beyond the investment time-horizon, on the organisations investment strategy.

- Yes
- No

Please explain the rationale

Please refer to the response to indicator SG 13.4 above.

**SG 13.7**  
**CC**

Indicate whether a range of climate scenarios is used.

- Yes, including analysis based on a 2°C or lower scenario
- Yes, not including analysis based on a 2°C or lower scenario
- No, a range is not used

**SG 13.8**  
**CC**

Indicate the climate scenarios the organisation uses.

<b>Provider</b>	<b>Scenario used</b>
IEA	<input type="checkbox"/> Beyond 2 Degrees Scenario (B2DS)
IEA	<input type="checkbox"/> Energy Technology Perspectives (ETP) 2 Degrees scenario
IEA	<input type="checkbox"/> Sustainable Development Scenario (SDS)
IEA	<input type="checkbox"/> New Policy Scenario (NPS)
IEA	<input type="checkbox"/> Current Policy Scenario (CPS)
IRENA	<input type="checkbox"/> RE Map
Greenpeace	<input type="checkbox"/> Advanced Energy [R]evolution
Institute for Sustainable Development	<input type="checkbox"/> Deep Decarbonisation Pathway Project (DDPP)
Bloomberg	<input type="checkbox"/> BNEF reference scenario
IPCC	<input type="checkbox"/> Representative Concentration Pathway (RCP) 8.5
IPCC	<input type="checkbox"/> RPC 6
IPCC	<input type="checkbox"/> RPC 4.5
IPCC	<input type="checkbox"/> RPC 2.6
Other	<input type="checkbox"/> Other (1)
Other	<input type="checkbox"/> Other (2)
Other	<input type="checkbox"/> Other (3)

SG 14	Mandatory to Report Voluntary to Disclose	Public	Additional Assessed	PRI 1
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**SG 14.1**

Some investment risks and opportunities arise as a result of long term trends. Indicate which of the following are considered.

- Changing demographics
- Climate change
- Resource scarcity
- Technological developments
- Other, specify(1)
- Other, specify(2)
- None of the above

**SG 14.2**

Indicate which of the following activities you have undertaken to respond to climate change risk and opportunity

- Established a climate change sensitive or climate change integrated asset allocation strategy
- Targeted low carbon or climate resilient investments

Specify the AUM invested in low carbon and climate resilient portfolios, funds, strategies or asset classes.

	trillions	billions	millions	thousands	hundreds
Total AUM		36	912	000	000
Currency	EUR				
Assets in USD		42	112	647	278

Specify the framework or taxonomy used.

Integrating sustainability into every investment is part of EQT's investment philosophy. Thus all AUM are invested with a low carbon and/or climate resilient lens.

- Phase out your investments in your fossil fuel holdings
- Reduced portfolio exposure to emissions intensive or fossil fuel holdings
- Used emissions data or analysis to inform investment decision making
- Sought climate change integration by companies
- Sought climate supportive policy from governments
- Other, specify
- None of the above

**SG 14.3**

Indicate which of the following tools the organisation uses to manage climate-related risks and opportunities.

- Scenario analysis
- Disclosures on emissions risks to clients/trustees/management/beneficiaries
- Climate-related targets
- Encouraging internal and/or external portfolio managers to monitor emissions risks
- Emissions-risk monitoring and reporting are formalised into contracts when appointing managers
- Weighted average carbon intensity
- Carbon footprint (scope 1 and 2)
- Portfolio carbon footprint
- Total carbon emissions
- Carbon intensity
- Exposure to carbon-related assets
- Other emissions metrics
- Other, specify
- None of the above

**SG 14 CC**

Voluntary

Public

General

**SG 14.6  
CC**

Please provide further details on these key metric(s) used to assess climate related risks and opportunities.

Metric Type	Coverage	Purpose	Metric Unit	Metric Methodology
<b>Carbon footprint (scope 1 and 2)</b>	<input type="checkbox"/> All assets <input checked="" type="checkbox"/> Majority of assets <input type="checkbox"/> Minority of assets	Increased climate awareness, engagement and transparency as well as reduced carbon emissions	CO2e	Actual reported by PCs (GHG Protocol) and estimated using EEIO data
<b>Portfolio carbon footprint</b>	<input type="checkbox"/> All assets <input checked="" type="checkbox"/> Majority of assets <input type="checkbox"/> Minority of assets	Increased climate awareness, engagement and transparency as well as reduced carbon emissions	CO2e	Actual reported by PCs (GHG Protocol) and estimated using EEIO data
<b>Total carbon emissions</b>	<input type="checkbox"/> All assets <input checked="" type="checkbox"/> Majority of assets <input type="checkbox"/> Minority of assets	Increased climate awareness, engagement and transparency as well as reduced carbon emissions	CO2e	Actual reported by PCs (GHG Protocol) and estimated using EEIO data
<b>Carbon intensity</b>	<input type="checkbox"/> All assets <input checked="" type="checkbox"/> Majority of assets <input type="checkbox"/> Minority of assets	Increased climate awareness, engagement and transparency as well as reduced carbon emissions	CO2e/\$	Actual reported by PCs (GHG Protocol) and estimated using EEIO data. Typically, intensity is measured with sales as the denominator, but other intensity measures are also used
<b>Exposure to carbon-related assets</b>	<input type="checkbox"/> All assets <input checked="" type="checkbox"/> Majority of assets <input type="checkbox"/> Minority of assets	Increased climate awareness, engagement and transparency as well as reduced carbon emissions	Total CO2e & CO2e/\$	Internal ranking that guides which assets are in need of further resources and engagement

**SG 14.8  
CC**

Indicate whether climate-related risks are integrated into overall risk management and explain the risks management processes for identifying, assessing, and managing climate-related risks.

- Process for climate-related risks is integrated into overall risk management

Please describe

In addition to being integrated in EQT's overall investment strategies and processes, the Risk Managers also covers climate/environmental aspects in their overall risk assessment.

- Process for climate-related risks is not integrated into our overall risk management

<b>SG 14.9 CC</b>	Indicate whether the organisation undertakes active ownership activities to encourage TCFD adoption.
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- Yes
- No, we do not engage

<b>SG 15</b>	<b>Mandatory to Report Voluntary to Disclose</b>	<b>Public</b>	<b>Descriptive</b>	<b>PRI 1</b>
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<b>SG 15.1</b>	Indicate if your organisation allocates assets to, or manages, funds based on specific environmental and social themed areas.
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- Yes

<b>SG 15.2</b>	Indicate the percentage of your total AUM invested in environmental and social themed areas.
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	%
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100

<b>SG 15.3</b>	Specify which thematic area(s) you invest in, indicate the percentage of your AUM in the particular asset class and provide a brief description.
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	Area
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- Energy efficiency / Clean technology
- Renewable energy
- Green buildings
- Sustainable forestry
- Sustainable agriculture
- Microfinance
- SME financing
- Social enterprise / community investing
- Affordable housing
- Education
- Global health
- Water
- Other area, specify

All funds have environmental, social and governance themed areas incorporated, however further advancements in thematic investment are to be expected.

	Asset class invested
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- Listed equity

	% of AUM
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100

- Fixed income - SSA
- Fixed income - Corporate (financial)
- Fixed income - Corporate (non-financial)



100

- Fixed income - Securitised
- Private equity



100

- Property



100

- Infrastructure



100

### Brief description and measures of investment

Future-proofing investments is core to EQT's overall vision and strategy. Hence, all assets and funds have environmental, social and governance themes incorporated. Further development within the area of thematic investment is to be expected going forward.

No