Albizia Capital’s Manual for Responsible and “ESG” Investing

Responsible Investing Policy Statement

Albizia Capital seeks to generate superior sustainable medium-long term investment return with less risk than benchmark investing, through disciplined bottom-up value-investing and a long-term view. As such, responsible investing has been implicit at the core of our research and investment philosophy since the launch of its first fund in 2009.

- A better environment leads to healthier and wealthier consumers.
- A better and fairer society reduces poverty and increases the number of consumers our companies can sell to.
- Better governance increases transparency, reduces risk, attracts high quality professional talent and enhances overall investability.
- Companies that understand and follow environmental, social and governance (ESG) practices provide better, safer products and services, leading to business sustainability.

Longer investment horizons increase the probability that both the positive and negative aspects of environmental, social and governance (ESG) risks become evident, making an ESG approach a very important part of generating superior risk-adjusted returns in the long term.

These are the reasons Albizia Capital’s research process has always contained socially responsible principles at its core.

With a larger investment team and broader investment universe, we are making these principles explicit as it will help us institutionalise our principles, formalise our procedures, and make them open to changes and improvement, while also keeping them as core to our investment philosophy and research process as they have always been.